



February 02, 2026

EG America LLC and EG Finco Ltd Announce Successful Refinancing of their USD/EUR Term Loan Bs Following New Revolving Credit Facility and Positive Rating Action from Moody's

February 2, 2026: EG America, LLC and EG Finco Ltd, subsidiaries of EG Group, a leading international operator of convenience retail foodservices and fuels stations, today announces the successful refinancing of their USD and EUR Term Loan B facilities.

On January 30th, EG Finco Ltd, a subsidiary of EG Group Limited, priced and allocated its EUR Term Loan B ("EUR TLB") reducing the margin by 37.5 basis points to E+3.50%. EG America LLC, also a subsidiary of EG Group Limited, priced and allocated its USD Term Loan B ("USD TLB") reducing the margin by 25 basis points to S+3.25%. Both tranches come with an extended 5-year tenor and streamlined documentation, which reflects the Group's improved credit profile and supports the Group's strategic growth plans.

The term loan refinancing follows the successful recent pricing of the Group's Revolving Credit Facility with a new 5-year \$1,285m Facility. Proceeds of these new USD/EUR Term Loan Bs and the new Revolving Credit Facility will refinance the Group's existing term and revolving loans and commitments in a refinancing transaction set to close later this month, which is subject to customary closing conditions.

These refinancing transactions follow positive rating action by Moody's on January 26th, which, in consideration of the Group's continued deleveraging, improved credit metrics and enhanced governance structure, resulted in an upgrade in its corporate rating from B3 positive to B2 stable. The Group remains committed to further deleveraging through consistent execution of its financial policy.

- ENDS -

About EG Group

Founded in 2001, EG Group is a leading independent convenience retailer, which has established partnerships with global brands, and a focused portfolio of proprietary brands.

The Group currently has operations in eight countries, with its single biggest market by revenue being the USA, followed by Europe, including Germany, France, Netherlands, Luxembourg, Belgium and the United Kingdom, as well as Australia.

EG Group currently employs c.33,000 colleagues working in more than 4,300 high-quality sites across its markets – and delivers a world-class grocery & merchandise, foodservice and fuel retail proposition to nearly one billion customers each year.

The Group partners with global brands, and also has its own proprietary brands, including Cumberland Farms, Fastrac, Kwik Shop, Quik Stop, Sprint, Tom Thumb, and Turkey Hill in the USA, and Go Fresh in Europe.

Forward Looking Statements

This release may contain forward-looking statements that involve substantial risks and uncertainties. All statements other than statements of historical facts included in this release including, without limitation, statements regarding EG Group's future financial position, risks and uncertainties related to its business, strategy, capital expenditures, projected costs and EG Group's plans and objectives for future operations, may be deemed to be forward-looking statements.

Words such as “believe,” “expect,” “anticipate,” “may,” “assume,” “plan,” “intend,” “will,” “should,” “estimate,” “risk,” and similar expressions or the negatives of these expressions are intended to identify forward-looking statements. By their nature, forward-looking statements involve known and unknown risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. Forward-looking statements are not guarantees of future performance. You should not place undue reliance on these forward-looking statements. EG Group does not assume any obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise.

For further information please contact:

FGS Global

Rollo Head: 07768 994987
Jenny Davey: 07901 513610
James Thompson: 07947 796965
EGGroup-LON@fgsglobal.com

EG Group

Daniela Higgins, Director of Group Finance
Daniela.Higgins@eg.group