



July 18, 2025

## **EG Group Announces Successful Repricing of its USD and EUR Term Loan B Facilities**

**18<sup>th</sup> July 2025:** EG Group, a leading international operator of convenience retail foodservices and fuels stations, today announced further progress with the optimization of its capital structure.

On July 18<sup>th</sup>, 2025, EG Finco Ltd, a subsidiary of EG Group Limited, repriced its EUR Term Loan B ("EUR TLB") reducing the margin by 62.5 basis points to E+3.875%. EG America LLC, also a subsidiary of EG Group Limited, repriced its USD Term Loan B ("USD TLB") reducing the margin by 75 basis points to S+3.50%.

As part of the repricing transaction, the USD TLB was upsized from \$1,687mm to \$1,800mm with proceeds being used to partially repay the EUR TLB, reducing its size to €1,525mm. No other material changes were made to the terms of the USD TLB and EUR TLB facilities.

This repricing transaction follows the \$3.5bn equivalent repricing in December 2024, together resulting in total interest saving of ~\$95mm per annum. It will result in a material reduction in EG Group's annual financing costs and unlock additional free cash flow for the Group to invest in growth opportunities.

EG Group further announced positive rating actions by S&P and Moody's, taken in consideration of the Group's strengthened governance structure and continued deleveraging. On 4<sup>th</sup> July, Moody's revised the outlook of EG Group from B3 stable to B3 positive, while S&P last week upgraded the issuer credit rating from B- to B flat. The Group remains committed to continued deleveraging through consistent execution of its financial policy.

**- ENDS -**

### **About EG Group**

Founded in 2001, EG Group is a leading independent convenience retailer, which has established partnerships with global brands, and a focused portfolio of proprietary brands.

The Group has operations in nine countries, with its single biggest market by revenue being the USA, followed by Europe, including Germany, Italy, France, Netherlands, Luxembourg, Belgium and the United Kingdom, as well as Australia.

EG Group currently employs about 38,000 colleagues working in more than 5,500 high-quality sites across its markets – and delivers a world-class grocery & merchandise, foodservice and fuel retail proposition to nearly 1 billion customers each year.

The Group partners with global brands, and also has its own proprietary brands, including Cumberland Farms, Fastrac, Kwik Shop, Quik Stop, Sprint, Tom Thumb, and Turkey Hill in the USA, and Go Fresh in Europe.

### **Forward Looking Statements**

*This release may contain forward-looking statements that involve substantial risks and uncertainties. All statements other than statements of historical facts included in this release including, without limitation, statements regarding EG Group's future financial position, risks and uncertainties related to its business, strategy, capital expenditures, projected costs and EG Group's plans and objectives for future operations, may be deemed to be forward-looking statements. Words such as "believe," "expect," "anticipate," "may," "assume," "plan," "intend," "will," "should," "estimate," "risk," and similar expressions or the negatives of these expressions are intended to*

*identify forward-looking statements. By their nature, forward-looking statements involve known and unknown risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. Forward-looking statements are not guarantees of future performance. You should not place undue reliance on these forward-looking statements. EG Group does not assume any obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise.*

**For further information please contact:**

**FGS Global**

Rollo Head: 07768 994987

Jenny Davey: 07901 513610

James Thompson: 07947 796965

[EGGroup-LON@fgsglobal.com](mailto:EGGroup-LON@fgsglobal.com)

**EG Group**

Daniela Higgins, Director of Group Finance

[Daniela.Higgins@eg.group](mailto:Daniela.Higgins@eg.group)